



\$21,000,000¹
SANDY CITY, UTAH
GENERAL OBLIGATION BONDS, SERIES 2024

CALENDAR OF EVENTS – COMPETITIVE BOND SALE
 (UPDATED --FEBRUARY 8, 2024)

JANUARY							FEBRUARY						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3
7	8	9	10	11	12	13	4	5	6	7	8	9	10
14	15	16	17	18	19	20	11	12	13	14	15	16	17
21	22	23	24	25	26	27	18	19	20	21	22	23	24
28	29	30	31				25	26	27	28	29		

MARCH							APRIL						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2		1	2	3	4	5	6
3	4	5	6	7	8	9	7	8	9	10	11	12	13
10	11	12	13	14	15	16	14	15	16	17	18	19	20
17	18	19	20	21	22	23	21	22	23	24	25	26	27
24	25	26	27	28	29	30	28	29	30				
31													

City Council Meetings
 Holiday
 Closing

DATE	EVENT	RESPONSIBILITY
Jan 19 (Fri.)	LRB to furnish Bond Counsel with necessary information to begin work on "Super" Parameters Resolution and draft Bond documents	FA, BC
Jan. 22 (Mon.)	LRB to begin work on Ratings Presentation	FA
Jan. 23 (Tue.)	Bond Counsel to distribute initial <i>draft</i> Bond Documents to City and finance team for review	BC
Jan. 24 (Wed.)	Provide comments to Bond Counsel regarding draft Bond Documents	All Parties
Jan. 25 (Thu.)	Bond Counsel to send updated Bond Documents to City for inclusion in packets for City Council meeting on Jan. 30	BC
Jan. 30 (Tue.)	City Council meeting to discuss G.O. Bond Resolution	CC, FA

¹ Preliminary, subject to change.



DATE	EVENT	RESPONSIBILITY
Feb. 8 (Thu.)	Bond Counsel to send updated Bond Documents to City for inclusion in packets for City Council meeting on Feb. 13.	BC
Feb. 13 (Tue.)	City Council meeting to consider adoption of a Super Parameters Resolution and accompanying Bond Documents (reimbursement concept incorporated into Resolution)	CC, FA
Feb. 14 (Wed.)	Electronic publication of <u>NOTICE OF INTENT TO ISSUE BONDS</u> . (Begin 30-day Public Contestability Period)	BC
Feb. 16 (Fri.)	LRB to distribute initial draft of <u>NOTICE OF BOND SALE AND ISSUANCE OF BONDS</u> to City and finance team for review and consideration (<i>Note: Notice of Bond Sales denotes a Competitive Sale method of marketing the Bonds</i>)	FA
Feb. 16 (Fri.)	LRB to distribute <i>draft</i> Ratings Presentation to City for review	FA
Feb. 26 (Mon.)	Preliminary run-through of Ratings Presentation between City and LRB at 2:00 p.m. MDT	FA, CS, CO
Feb. 26 (Mon.)	LRB to furnish S&P with all requested information 5 business days prior to rating call	FA
Mar. 4 (Mon.)	Meeting with S&P (Rating Agency) via video-conference call (1:00 pm MT).	FA, CS, CO
Mar. 15 (Fri.)	Completion of 30-day Contest Period on the Bonds	-
Mar. 20 (Wed.)	Receive rating. Send Rating to Bond Counsel for inclusion in documents	ALL PARTIES
Mar. 21 (Thu.)	Post Official Notice of Bond Sale & POS electronically	FA
Mar. 26 (Tue.)	Pre-pricing conference call 2:00 p.m.	CO, FA
Mar. 27 (Wed.)	Pricing of Series 2024 Bonds. Post-sale wrap-up conference call at [11:00] a.m. Provide final debt service numbers to Bond Counsel.	FA
Mar. 28 (Thu.)	Distribute Draft Closing Memorandum	FA
Mar. 29 (Fri.)	Distribute Final Closing Documents	BC
Apr. 1 (Mon.)	Distribute Final Closing Memorandum	FA
Apr. 3 (Wed.)	Pre-Closing & Signing of Documents (Specific date and time to be confirmed by the City)	BC, CO
Apr. 4 (Thu.)	Closing at office of Bond Counsel [9:00 a.m.]	All Parties

LEGEND

- BC: Bond Counsel, Gilmore & Bell (Randy Larsen)
- CC: Sandy City Council
- CS: City Staff
- CO: City Officials
- FA: Financial Advisor, LRB Public Finance Advisors, Inc. (Jason Burningham)
- PA: Paying Agent/Registrar, (TBD)



DISTRIBUTION LIST

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