



\$21,000,000¹
SANDY CITY, UTAH
GENERAL OBLIGATION BONDS, SERIES 2024

CALENDAR OF EVENTS – COMPETITIVE BOND SALE
 (UPDATED -- JANUARY 24, 2024)

JANUARY							FEBRUARY						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3
7	8	9	10	11	12	13	4	5	6	7	8	9	10
14	15	16	17	18	19	20	11	12	13	14	15	16	17
21	22	23	24	25	26	27	18	19	20	21	22	23	24
28	29	30	31				25	26	27	28	29		

MARCH							APRIL						
S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2		1	2	3	4	5	6
3	4	5	6	7	8	9	7	8	9	10	11	12	13
10	11	12	13	14	15	16	14	15	16	17	18	19	20
17	18	19	20	21	22	23	21	22	23	24	25	26	27
24	25	26	27	28	29	30	28	29	30				
31													

City Council Meetings
 Holiday
 Closing

DATE	EVENT	RESPONSIBILITY
Jan 19 (Fri.)	LRB to furnish Bond Counsel with necessary information to begin work on "Super" Parameters Resolution and draft Bond documents	FA, BC
Jan. 22 (Mon.)	LRB to begin work on Ratings Presentation	FA
Jan. 23 (Tue.)	Bond Counsel to distribute initial <i>draft</i> Bond Documents to City and finance team for review	BC
Jan. 24 (Wed.)	Provide comments to Bond Counsel regarding draft Bond Documents	All Parties
Jan. 25 (Thu.)	Bond Counsel to send updated Bond Documents to City for inclusion in packets for City Council meeting on Jan. 30	BC
Jan. 30 (Tue.)	City Council meeting to discuss G.O. Bond Resolution	CC, FA

¹ Preliminary, subject to change.



DATE	EVENT	RESPONSIBILITY
Feb. 8 (Thu.)	Bond Counsel to send updated Bond Documents to City for inclusion in packets for City Council meeting on Feb. 13.	BC
Feb. 13 (Tue.)	City Council meeting to consider adoption of a Super Parameters Resolution and accompanying Bond Documents (reimbursement concept incorporated into Resolution)	CC, FA
Feb. 14 (Wed.)	Electronic publication of <u>NOTICE OF INTENT TO ISSUE BONDS</u> . (Begin 30-day Public Contestability Period)	BC
Feb. 16 (Fri.)	LRB to distribute initial draft of <u>NOTICE OF BOND SALE AND ISSUANCE OF BONDS</u> to City and finance team for review and consideration (<i>Note: Notice of Bond Sales denotes a Competitive Sale method of marketing the Bonds</i>)	FA
Feb. 16 (Fri.)	LRB to distribute <i>draft</i> Ratings Presentation to City for review	FA
Feb. 26 (Mon.)	Preliminary run-through of Ratings Presentation between City and LRB [Time TBD]	FA, CS, CO
Mar. 4 (Mon.)	Meeting with S&P (Rating Agency) via video-conference call (1:00 pm MT).	FA, CS, CO
Mar. 15 (Fri.)	Completion of 30-day Contest Period on the Bonds	-
Mar. 20 (Wed.)	Receive rating. Send Rating to Bond Counsel for inclusion in documents	ALL PARTIES
Mar. 21 (Thu.)	Post POS electronically	BC
Mar. 25 (Mon.)	Pre-pricing conference call 2:00 p.m.	CO, FA
Mar. 26 (Tue.)	Pricing of Series 2024 Bonds. Post-sale wrap-up conference call at [11:00] a.m. Provide final debt service numbers to Bond Counsel.	FA
Mar. 27 (Wed.)	Distribute Draft Closing Memorandum	FA
Mar. 28 (Thu.)	Distribute Final Closing Documents	BC
Mar. 29 (Fri.)	Distribute Final Closing Memorandum	FA
Apr. 1 (Mon.)	Pre-Closing & Signing of Documents (Specific date and time to be confirmed by the City)	BC, CO
Apr. 2 (Tue.)	Closing at office of Bond Counsel [9:00 a.m.]	All Parties

LEGEND

BC: Bond Counsel, Gilmore & Bell (Randy Larsen)
 CC: Sandy City Council
 CS: City Staff
 CO: City Officials
 FA: Financial Advisor, LRB Public Finance Advisors, Inc. (Jason Burningham)
 PA: Paying Agent/Registrar, (TBD)



DISTRIBUTION LIST

SANDY CITY

10000 Centennial Parkway
Sandy, Utah 84070
Telephone: 801.568.7100

Monica Zoltanski, Mayor
E-mail: mayor@sandy.utah.gov

Shane Pace, Chief Administrative Officer
Telephone: 801.568.7102
E-mail: space@sandy.utah.gov

Kimberly Bell, Deputy Mayor
Telephone: 801.568.6087
E-mail: kbell@sandy.utah.gov

Lynn Pace, City Attorney
Telephone: 801.568.7103
E-mail: lpace@sandy.utah.gov

Brian Kelley, Finance Director
Telephone: 801.568.7117
E-mail: bkelly@sandy.utah.gov

Glade Jardine, Finance and IT Deputy Director
E-mail: gjardine@sandy.utah.gov

Helen Kurtz, City Treasurer
E-mail: hkurtz@sandy.utah.gov

Brett Neumann, Budget Services & Business Intel. Dir.
E-mail: bneumann@sandy.utah.gov

Wendy Downs, City Recorder
E-mail: wdowns@sandy.utah.gov

BOND & DISCLOSURE COUNSEL

GILMORE & BELL, P.C.

15 West South Temple, Suite 1450
Phone: (801) 364-5080

Randy Larsen, Shareholder
E-mail: rlarsen@gilmorebell.com
Phone: (801) 258-2722

Aaron Wade, Esq.
E-mail: awade@gilmorebell.com
Phone: (801) 258-2730

Adam Daly, Associate Attorney
Email: adaly@gilmorebell.com
Phone: (801) 258-2775

Rene Tracy, Senior Practice Assistant
Email: rtracy@gilmorebell.com
Phone: (801) 258-2736

Laury Tuttle, Senior Practice Assistant
E-mail: ltuttle@gilmorebell.com
Phone: (801) 258-2737

MUNICIPAL ADVISOR

LRB PUBLIC FINANCE ADVISORS

41 N. Rio Grande, Suite 101
Salt Lake City, Utah 84101
Telephone: 801.596.0700

Jason Burningham, Principal
E-mail: jason@lrbbfinance.com

Marc Edminster, Vice President
E-mail: marc@lrbbfinance.com



RATING AGENCY

S&P GLOBAL RATINGS

One California St., Suite 3100
San Francisco, CA 94111

Treasure Walker, Associate Director
Telephone: (303) 618-0761
Email: treasure.walker@spglobal.com

Li Yang, Associate Director
Telephone: (415) 371-5024
Email: li.yang@spglobal.com

