

# Sandy City Utility Assistance Programs



ANALYSIS AND POSSIBLE SCENARIOS





## How to Qualify

The Circuit Breaker, Indigent, and Hardship relief programs require an application calling for an affidavit and/or documentation for proof of age, citizenship, property ownership, property occupancy, dependent status, income, and other assets. Applicants to these programs must provide a complete copy of their federal tax return from the previous year in addition to copies of all year-end income statements (bank accounts, retirement accounts, securities, business interests) for each adult member of the household. For those adult members who cannot provide the required documentation, an IRS Wage and Income Transcript and verification of a non-filing letter must be provided.

## Circuit Breaker Program (~ 165)

Must be at least 66 years old or surviving spouse with household income of no more than \$32,101.

County Benefit: A credit of up to \$951 against taxes due on a primary residence.



## How to Qualify

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## Indigent Program (~ 51)

Must be at least 65 years old, or disabled, or in extreme hardship with household income plus adjusted assets that do not exceed \$32,101.

County Benefit: A credit of up to \$951 against taxes due on a primary residence OR 50% of any remaining tax due after deduction of any other relief.



## How to Qualify

The Circuit Breaker, Indigent, and Hardship relief programs require an application calling for an affidavit and/or documentation for proof of age, citizenship, property ownership, property occupancy, dependent status, income, and other assets. Applicants to these programs must provide a complete copy of their federal tax return from the previous year in addition to copies of all year-end income statements (bank accounts, retirement accounts, securities, business interests) for each adult member of the household. For those adult members who cannot provide the required documentation, an IRS Wage and Income Transcript and verification of a non-filing letter must be provided.

## Hardship Program (~ 2)

Must be experiencing extreme financial hardship at any age with household income plus adjusted assets that do not exceed \$32,101. This limit is increased by \$4,160 for each household member.

County Benefit: A credit of up to \$951 against taxes due on a primary residence OR 50% of any remaining tax due after deduction of any other relief.



## How to Qualify

The Veteran and Blind Relief Programs require an application and official statements from the appropriate authorities (doctor or military) affirming their status as blind, a veteran, or active duty.

## Veteran Program (~ 415)

Veterans with a service connected disability or the unmarried surviving spouse or minor-aged orphan of a deceased veteran, who had a service-connected disability, was killed in action, or died in the line of duty. Active duty service members with over 200 days of consecutive federal active duty out of the state.

**County Benefit:** Obtain an exemption of up to \$255,301 of the assessed value of a primary residence and/or other tangible personal property (automobiles, etc.). Surviving spouse is exempt from property taxes on a primary residence and/or any tangible personal property.



## How to Qualify

The Veteran and Blind Relief Programs require an application and official statements from the appropriate authorities (doctor or military) affirming their status as blind, a veteran, or active duty.

## **Blind Program (~ 18)**

Legally blind in both eyes or the unmarried surviving spouse or minor-aged orphan of a deceased blind person.

County Benefit: Obtain an exemption of up to \$11,500 of the assessed value of your real and tangible personal property.

# Description of Possible Scenarios



## Program Enrollment

### Enrollment 1

Follow current enrollment process, enrolling by request, those who have already qualified for select SLCO programs

### Enrollment 2

Automatically enroll anyone who has already qualified for select SLCO programs

### Enrollment 3

Automatically enroll anyone who has qualified for any SLCO program

## Discount Structure

### Structure A

Maintain the current discount structure of 50% off of all base rates

### Structure B

Maintain discount of 50% off of all base rates, plus 50% off of total water bill

### Structure C

100% off of all base rates

### Structure D

100% off of all base rates, plus 100% off of tier one water

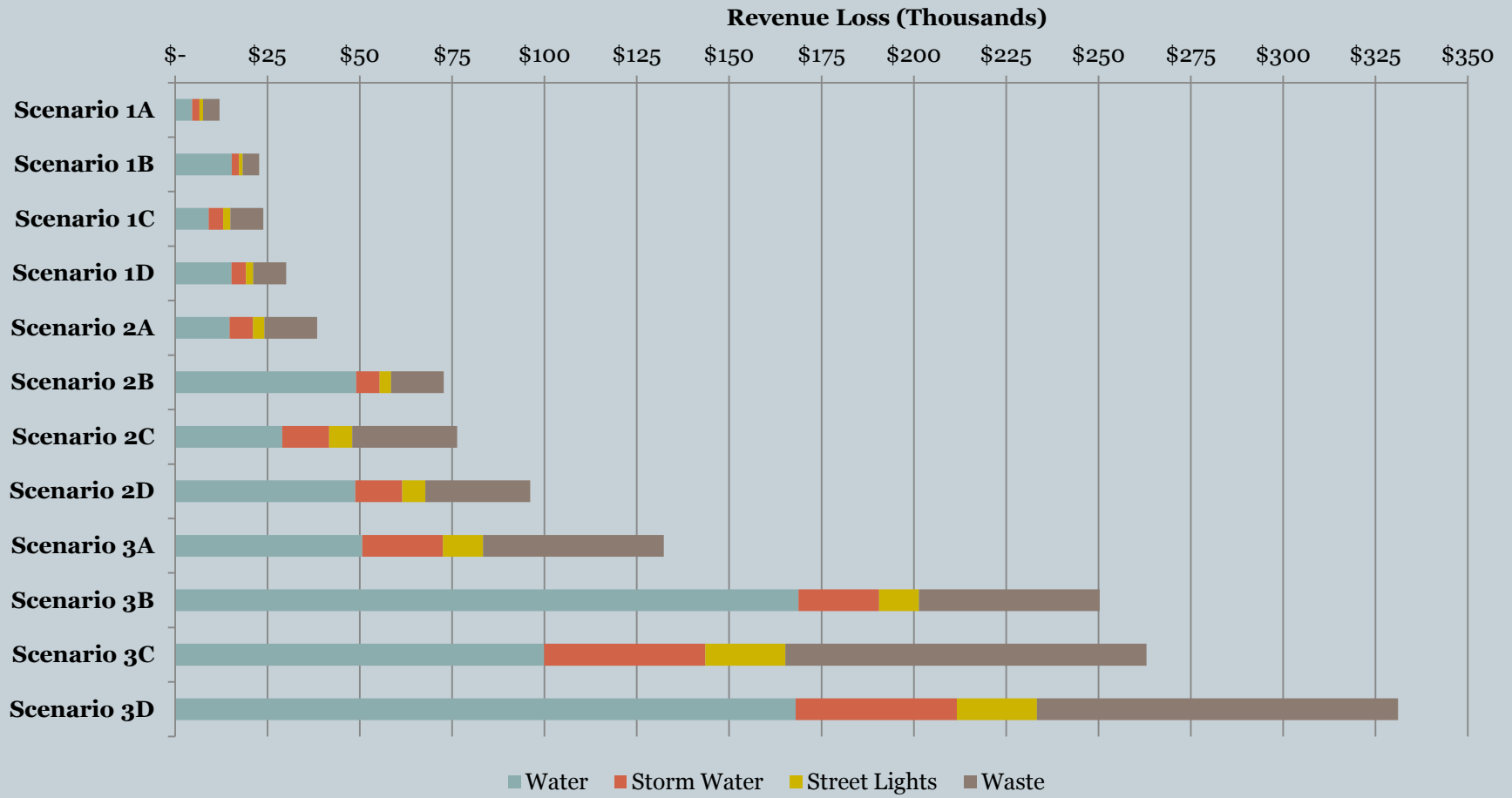
# Table of Possible Scenarios



	<b>Structure A</b>	<b>Structure B</b>	<b>Structure C</b>	<b>Structure D</b>
<b>Enrollment 1</b>	Scenario 1A	Scenario 1B	Scenario 1C	Scenario 1D
<b>Enrollment 2</b>	Scenario 2A	Scenario 2B	Scenario 2C	Scenario 2D
<b>Enrollment 3</b>	Scenario 3A	Scenario 3B	Scenario 3C	Scenario 3D



# Revenue Impact by Scenario

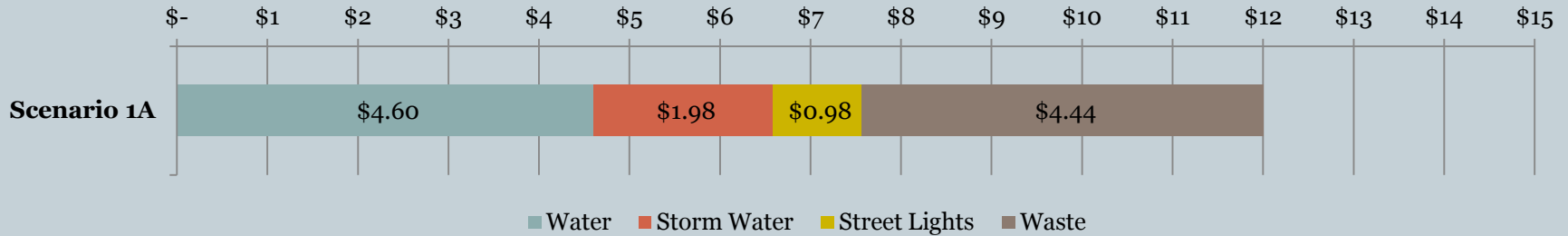


# Scenario 1A

## No Change – Enroll by Request in Discount Structure A



Revenue Loss (Thousands)



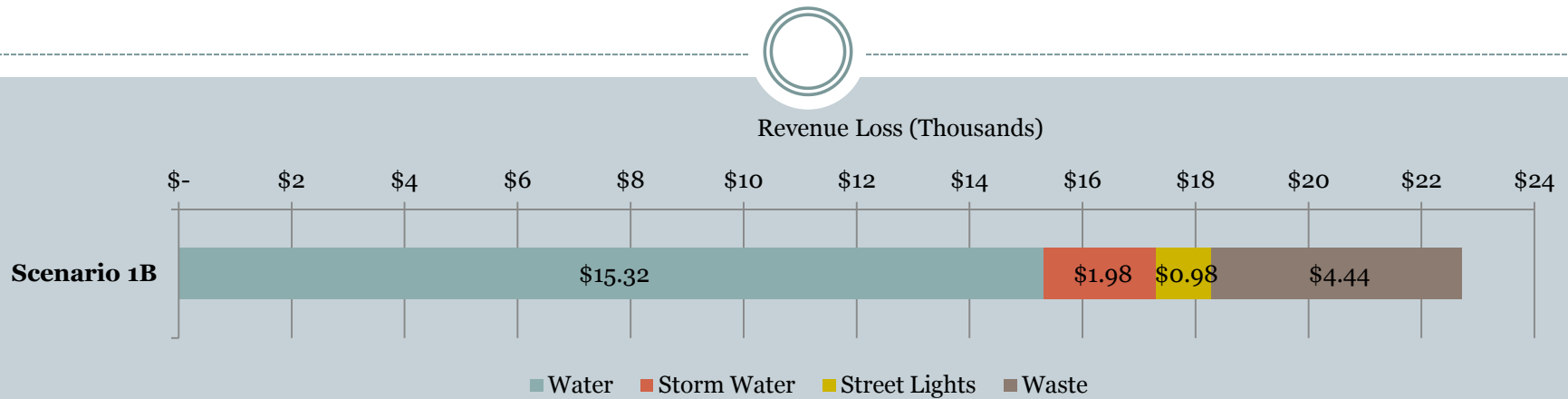
- 50% Discount off of all base rates
- Enroll by request only
- Impacts ~55 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

Water	Storm	Street	Waste	Total
\$0.17	\$0.07	\$0.04	\$0.16	<b>\$0.44</b>

# Scenario 1B

## Enroll by Request in Discount Structure B



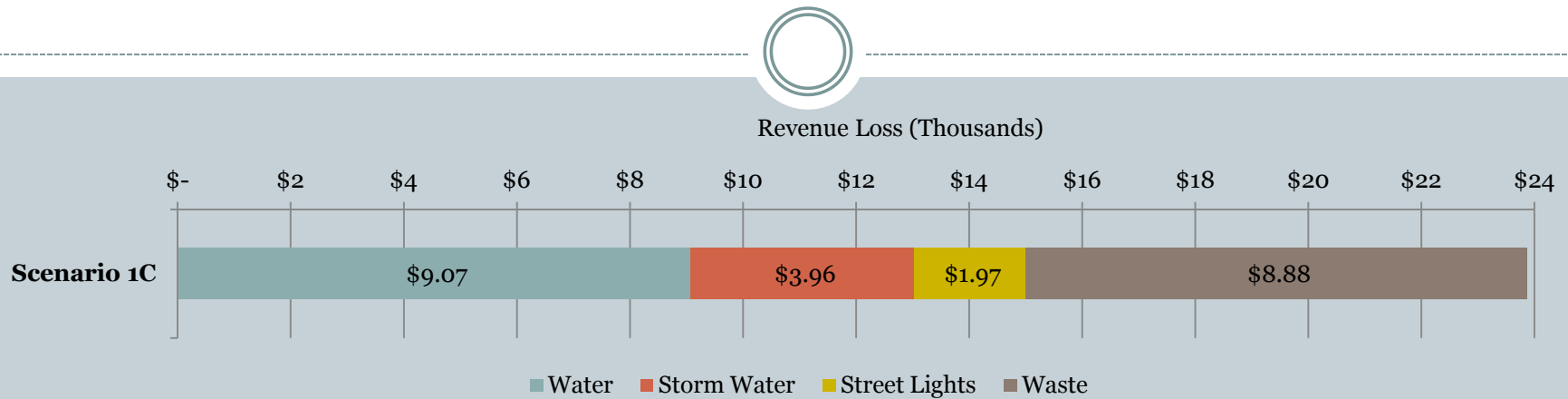
- 50% Discount off of total bill
- Enroll by request only
- Impacts ~55 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

Water	Storm	Street	Waste	Total
\$0.56	\$0.07	\$0.04	\$0.16	<b>\$0.83</b>

# Scenario 1C

## Enroll by Request in Discount Structure C



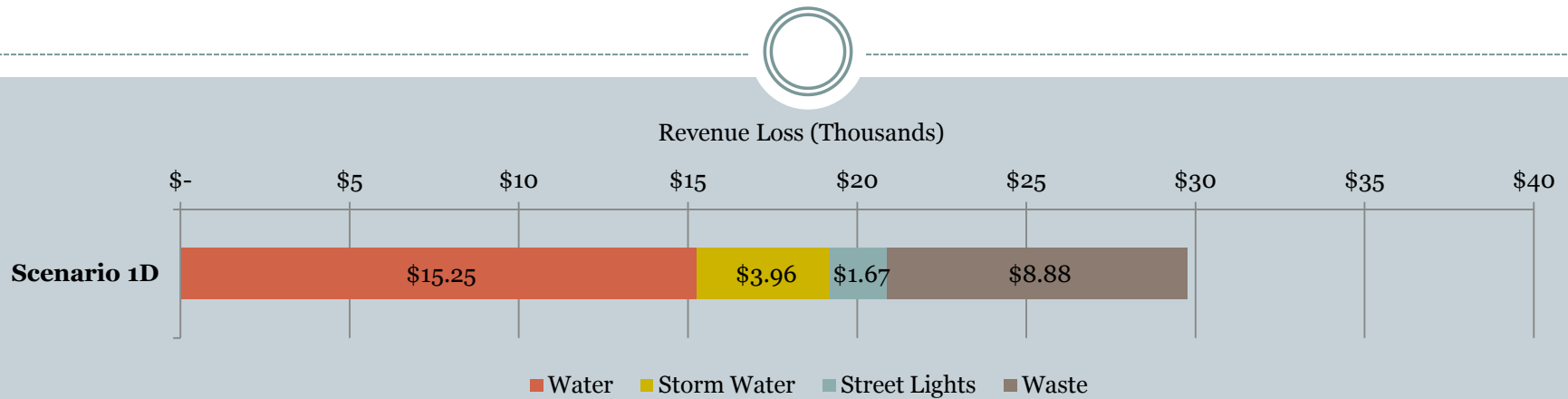
- 100% Discount off of all base rates
- Enroll by request only
- Impacts ~55 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

Water	Storm	Street	Waste	<b>Total</b>
\$0.33	\$0.15	\$0.07	\$0.33	<b>\$0.88</b>

# Scenario 1D

## Enroll by Request in Discount Structure D



- 100% Discount off of all base rates
- 100% Discount off of water tier 1
- Enroll by request only
- Impacts ~55 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

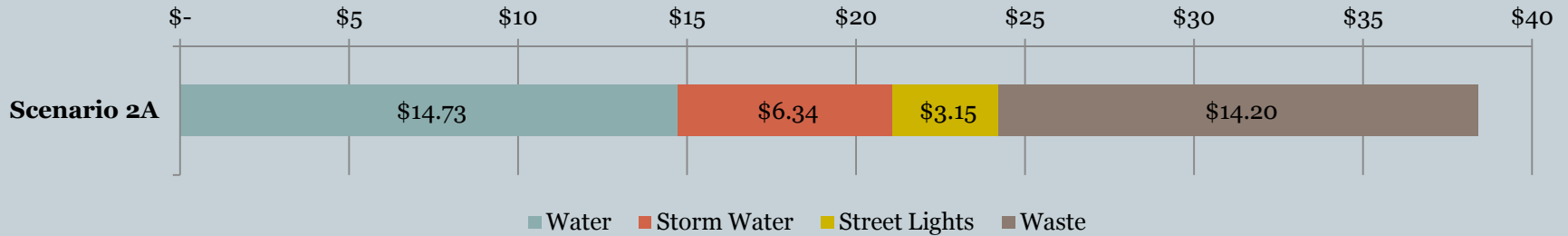
Water	Storm	Street	Waste	Total
\$0.56	\$0.15	\$0.06	\$0.33	<b>\$1.10</b>

# Scenario 2A

## Auto Enroll Select SLCo Programs in Discount Structure A



Revenue Loss (Thousands)



- 50% Discount off of all base rates
- Auto enroll from select County Prog.
- Impacts ~175 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

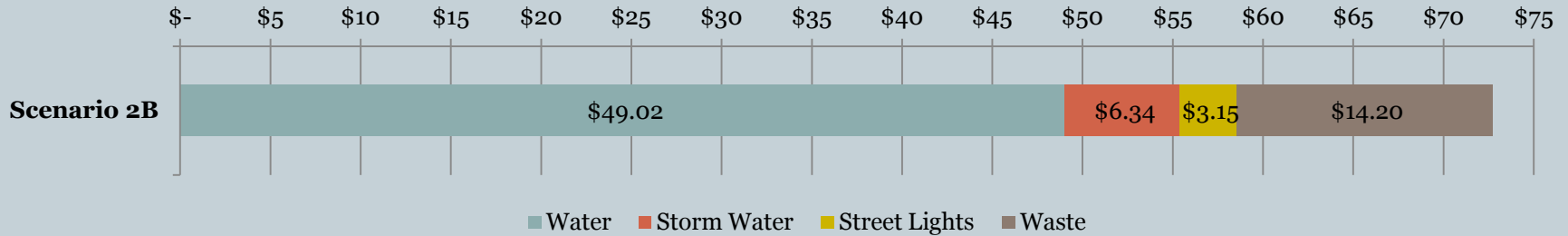
Water	Storm	Street	Waste	Total
\$0.54	\$0.23	\$0.12	\$0.52	<b>\$1.41</b>

# Scenario 2B

## Auto Enroll Select SLCo Programs in Discount Structure B



Revenue Loss (Thousands)



- 50% Discount off of total bill
- Auto enroll from select County Prog.
- Impacts ~175 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

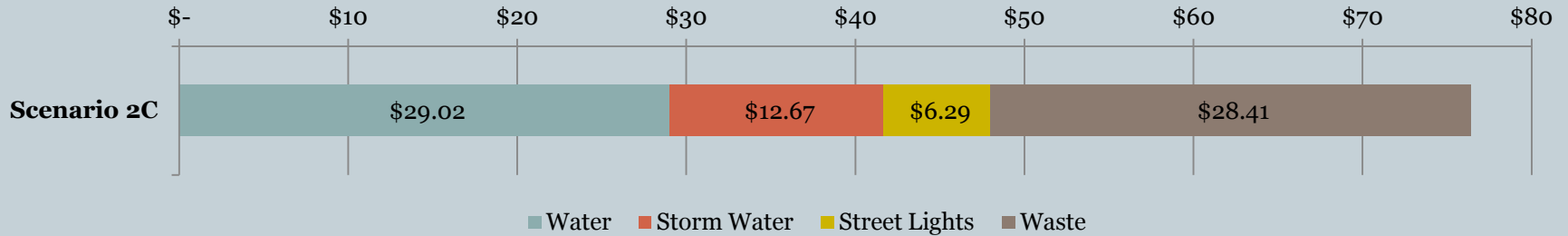
Water	Storm	Street	Waste	Total
\$1.80	\$0.23	\$0.12	\$0.52	<b>\$2.67</b>

# Scenario 2C

## Auto Enroll Select SLCo Programs in Discount Structure C



Revenue Loss (Thousands)



- 100% Discount off of all base rates
- Auto enroll from select County Prog.
- Impacts ~175 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

Water	Storm	Street	Waste	Total
\$1.07	\$0.47	\$0.23	\$1.05	<b>\$2.82</b>

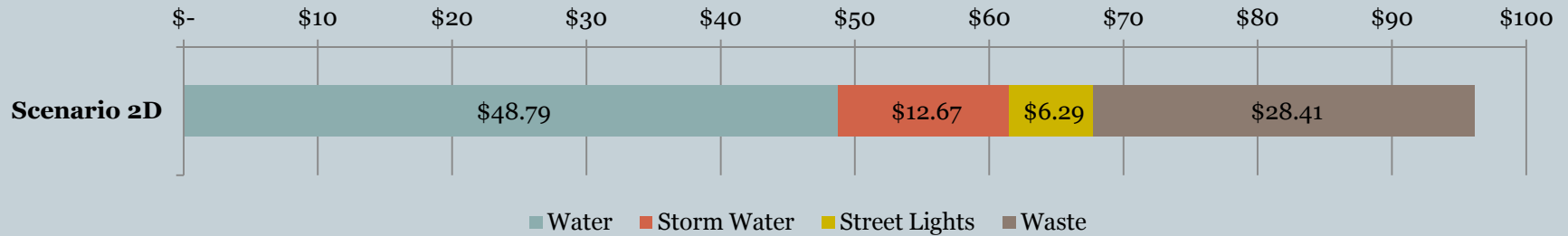


# Scenario 2D

## Auto Enroll Select SLCo Programs in Discount Structure D



Revenue Loss (Thousands)



- 100% Discount off of all base rates
- 100% Discount off of water tier 1
- Auto enroll from select County Prog.
- Impacts ~175 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

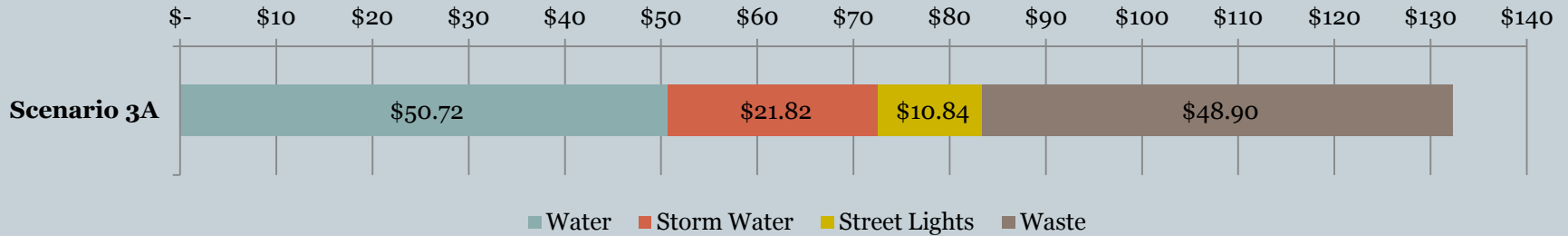
Water	Storm	Street	Waste	Total
\$1.80	\$0.47	\$0.23	\$1.05	<b>\$3.55</b>

# Scenario 3A

## Auto Enroll all SLCo Programs in Discount Structure A



Revenue Loss (Thousands)



- 50% Discount off of all base rates
- Auto enroll from all County Programs
- Impacts ~600 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

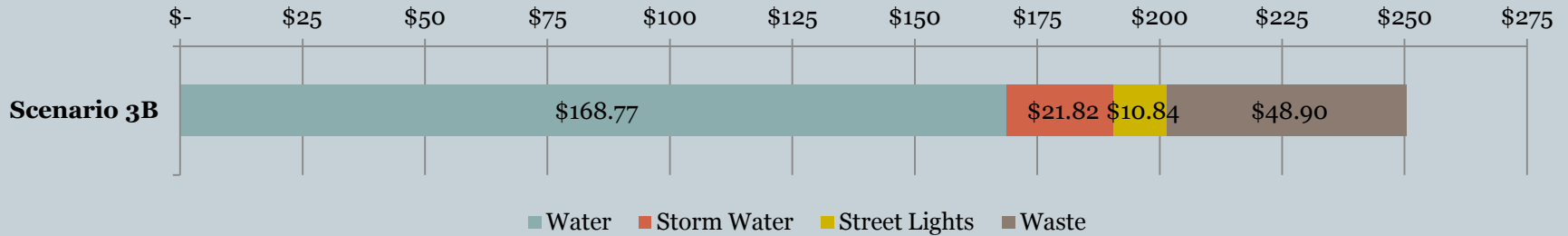
Water	Storm	Street	Waste	Total
\$1.87	\$0.80	\$0.40	\$1.80	<b>\$4.87</b>

# Scenario 3B

## Auto Enroll all SLCo Programs in Discount Structure B



Revenue Loss (Thousands)



- 50% Discount off of total bill
- Auto enroll from all County Programs
- Impacts ~600 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

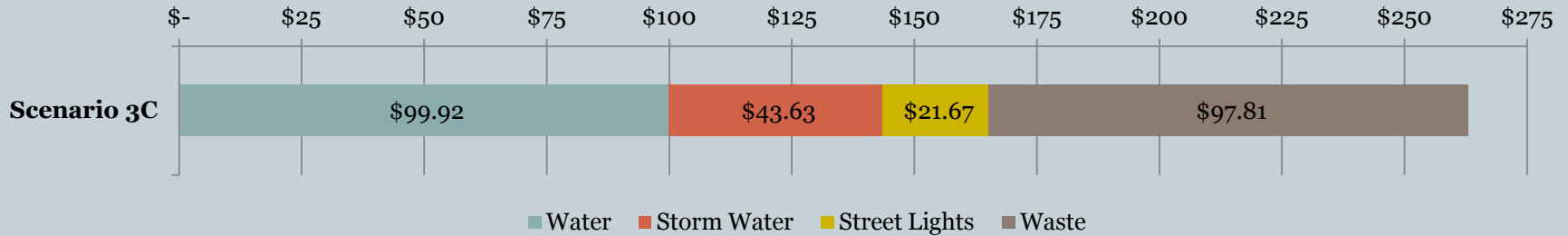
Water	Storm	Street	Waste	Total
\$6.21	\$0.80	\$0.40	\$1.80	<b>\$9.21</b>

# Scenario 3C

## Auto Enroll all SLCo Programs in Discount Structure C



Revenue Loss (Thousands)



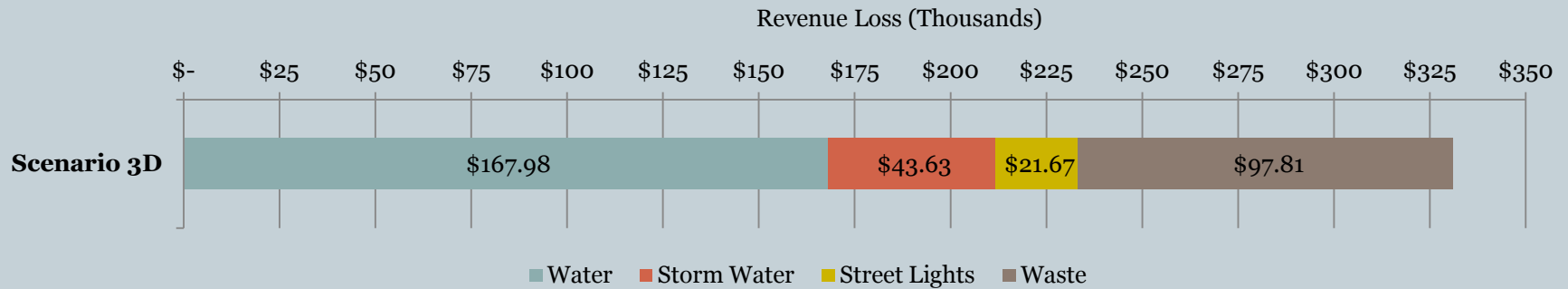
- 100% Discount off of all base rates
- Auto enroll from all County Programs
- Impacts ~600 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

Water	Storm	Street	Waste	Total
\$3.68	\$1.61	\$0.80	\$3.60	<b>\$9.69</b>

# Scenario 3D

## Auto Enroll all SLCo Programs in Discount Structure



- 100% Discount off of all base rates
- 100% Discount off of water tier 1
- Auto enroll from all County Programs
- Impacts ~600 households annually

### Estimated Annual Cost to Sandy City Residents Per Account

Water	Storm	Street	Waste	Total
\$6.18	\$1.61	0.80	\$3.60	<b>\$12.19</b>

# Which Scenario best suits Sandy City?

